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| Address | | | | | | | | | | | |
| Home Phone | _No. of Dependents | s | Bus. | or Occ | upation | | Bus. | Phone | | | |
| | NOTE | Comr | olete all | of Se | ction II BI | EFORE Section | | | | | |
| | | | | | | LI OIL Section | | | | | |
| | | | | | ION I | | | | , | | |
| ASSETS | | THOUSANDS | HUNDREDS | CENTS | | | ABILITIES | | THOUSANDS | HUNDREDS | CENTS |
| Cash on Hand & Banks Cash Value of Life Insurance | Sec. II-A | | ļ | | | es Due to Banks | | Sec. II-A | <u> </u> | L | |
| 3 U.S. Gov. Securities | Sec. II-B Sec. II-C | + | | | | es Due to Relatives | & Friends | Sec. II-H | <u> </u> | <u> </u> | |
| 4 Other Marketable Securities | Sec. II-C | + | | | | es Due to Others ounts & Bills Payabl | | Sec. II-H | ļ | | _ |
| 5 Notes & Accounts Receivable - Good | Sec. II-D | | | | | paid Income Taxes D | | Sec. II-H | | | <u> </u> |
| 6 Other Assets Readily Convertible to Cash | - Itemize | | | | 26 Oth | | | - | | | |
| 7 | | | | | | ns on Life Insurance | | Sec. II-B | <u>† </u> | | _ |
| 8 | | | | | 28 Con | tract Accounts Paya | tble | Sec. II-H | | | \vdash |
| 9 | | | | | | sh Rent Owed | | | | | |
| 10 TOTAL CURRENT ASSET | | - | | | | er Liabilities Due wit | hin 1 Year - Itemize | • | | | |
| 11 Real Estate Owned | Sec. II-E | | | | 31 | | | | <u> </u> | | |
| 12 Mortgages & Contracts Owned 13 Notes & Accounts Receivable - Doubtful | Sec. II-F | | | | 32 | 70711 0117 | | | | | <u> </u> |
| 14 Notes Due From Relatives & Friends | | - | | | 33 | | RENT LIABILITIE | | | | |
| 15 Other Securities - Not Readily Marketab | Sec. II-D le Sec. II-C | | | | | I Estate Mortgages ns & Assessments P | | Sec. II-E | | | |
| 16 Personal Property | Sec. II-G | + | | | | er Debts - Itemize | ayable | | - | | |
| 17 Other Assets - Itemize | | 1 | | | 37 | | | | | | |
| 18 | | | | | 38 Tota | l Liabilities | | | | | |
| 19 | | | | | 39 Net | Worth (Total Assets | minus Total Liabili | ties) | | | |
| 20 TOTAL ASSETS | | | | | 40 | TOTAL LIABII | LITIES & NET W | ORTH | | | |
| | | | | | | | | | | | |
| ANNUAL | | | | | | | IMATE OF ANNUA | AL EXPENSES | | | |
| Salary, Bonuses & Commissions Dividends & Interest | \$ | | | | Income | | | \$ | | | |
| Rental & Lease Income (Net) | \$ | | | | Other Ta | | | \$ | | | |
| Allmony, child support, or separate maint | enance income n | eed not b | e reveal | ed if | | ce Premiums re Payments | | <u> </u> | | | |
| you do not wish to have it considered as Other Income—Itemize | a basis for repayi | • | Rent Pa | | <u> </u> | | | | | | |
| Provide the following information only if Joint | | | xpenses | | \$ | | | | | | |
| Other Persons Salary, Bonuses & Commissi | ons \$ | | | | | | | \$ | | | |
| Alimony, child support, or separate maint you do not wish to have it considered as | enance income n | eed not b | e reveale | ed if | | | | \$ | | | |
| Other Income of Other Person-Itemize | a basis for repay: | ng this of | bigation | • | | | | \$ | | | |
| TOTAL | \$ | | | | TOTAL | | | \$ | | | |
| OCHEDAL IN | | | | | | | | | | | |
| GENERAL INF Are any Assets Pledged? ☐ No ☐ Yes (Se | | | | | A- F-4- | | CONTINGENT LIA | | | | |
| Are you a Defendant in any Sults or Legal Ar | | Voc | | | | orser, Co-maker or G ses or Contracts | auarantor | \$ | | | |
| (Explain): | CHOIS: LINO L | 163 | | | Legal Ci | | | \$ \$ | | | |
| Have you ever been declared Bankrupt in the | e last 7 vears? | | Federal - State Income Taxes \$ | | | | | | | | |
| (Explain): | | | | | Other - | | | \$ | | | |
| A CASH IN BANKS AND NOTES | DI IE TO BANK | | | SECT | ION II | | | | | | |
| NAME OF BANK | Type of Account | Type of O | wnership | List all I | n Deposit | Loans in Section II-E Notes Due Banks | | ERAL (If Any) & Typ | oe of Owne | rship | |
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| | | Cash TOTA | on Hand | \$ | | s | | | | | |
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| COMPANY | | | | | | | | | Cash Surrender Value | | | Policy Loan from Insurance Co. | | | | Other Loans Policy as Collateral | | | | BENEFICIARY | | | |
| | | | | | | | | | | | | \$ | | . CO. | \$ | | | | | | | | |
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| Face Value - No. of Share | | т — | | | (Including U.S. Gov't Bonds TION stered in Your Name On | | | | Type of wnership | | | | | | cet Value | | Market Value | | | MARKET | Amount Bladge | | |
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