



**B LIFE INSURANCE**

(List only those Policies that you own)

**SECTION II Continued**

Table with 6 columns: COMPANY, Face of Policy, Cash Surrender Value, Policy Loan from Insurance Co., Other Loans Policy as Collateral, BENEFICIARY. Includes a TOTALS row at the bottom.

(Enter Sec. 1 Line 2) (Enter Sec. 1 Line 27)

**C SECURITIES OWNED**

(Including U.S. Gov't Bonds and all other Stocks and Bonds)

Table with 8 columns: Face Value - Bonds No. of Shares Stock, DESCRIPTION, Type of Ownership, COST, Market Value U.S. Gov. Sec., Market Value Marketable Sec., MARKET VALUE Not Readily Marketable SECURITIES, Amount Pledged to Secured Loans. Includes a TOTALS row at the bottom.

(Enter Sec. 1 Line 3) (Enter Sec. 1 Line 4) (Enter Sec. 1 Line 15)

**D NOTES AND ACCOUNTS RECEIVABLE**

(Money Payable or Owed to You Individually-Indicate by a check if Others have an Ownership Interest)

Table with 8 columns: MAKER/DEBTOR, When Due, Original Amount, Balance Due Good Accounts, Balance Due Doubtful Accounts, Bal. Due Notes Rel. & Friends, SECURITY (If Any). Includes a TOTALS row at the bottom.

(Enter Sec. 1 Line 5) (Enter Sec. 1 Line 13) (Enter Sec. 1 Line 14)

**E REAL ESTATE OWNED**

(Indicate by a check if Others have an Ownership Interest)

Table with 11 columns: TITLE IN NAME OF, Description & Location, Date Acquired, Original Cost, Present Value of Real Estate, Amount of Ins. Carried, MORTGAGE OR CONTRACT PAYABLE (Bal. Due, Payment, Maturity, To Whom Payable). Includes a TOTAL row at the bottom.

(Enter Sec. 1 Line 11) (Enter Sec. 1 Line 34)

**F MORTGAGES AND CONTRACTS OWNED**

(Indicate by a check if Others have an Ownership Interest)

Table with 10 columns: Cont., Mtge., MAKER (Name, Address), PROPERTY COVERED, Starting Date, Payment, Maturity, Balance Due. Includes a TOTALS row at the bottom.

(Enter Sec. 1 Line 12)

**G PERSONAL PROPERTY**

(Indicate by a check if Others have an Ownership Interest)

Table with 8 columns: Description, Date When New, Cost When New, Value Today, LOANS ON PROPERTY (Balance Due, To Whom Payable). Includes a TOTAL row at the bottom.

(Enter Sec. 1 Line 16)

**H NOTES**

(Other than Bank, Mortgage and Insurance Company Loans)

**ACCOUNTS AND BILLS AND CONTRACTS PAYABLE**

Table with 8 columns: PAYABLE TO, Other Obligors (if Any), When Due, Notes Due To Rel. & Friends, Notes Due 'Others' (Not Banks), Accounts & Bills Payable, Contracts Payable, COLLATERAL (If Any). Includes a TOTALS row at the bottom.

(Enter Sec. 1 Line 22) (Enter Sec. 1 Line 23) (Enter Sec. 1 Line 24) (Enter Sec. 1 Line 28)

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such financial condition.

Date Signed \_\_\_\_\_ 20\_\_\_\_ Signature \_\_\_\_\_ Signature \_\_\_\_\_

(Other Person if Applicable)